

## 11. PROFESSIONAL INVESTOR

If you are investing less than \$500,000 you will need to qualify as a Wholesale Client, either as a Sophisticated investor or a Professional Investor. If you are a Professional Investor, please complete this Section. If you are a Sophisticated investor, an Accountant's Certificate is required. Please see Section 10.

I certify that I am a wholesale client, "Professional investor" as defined in the Corporations Act 2001 (Cth) and meet at least one of the following categories (please tick):

- a financial services licensee
- a person who is regulated by APRA, other than a trustee of a superannuation fund, an approved deposit fund, a pooled superannuation trust or a public sector superannuation scheme
- a person registered as a body under the Financial Corporations Act 1974 (Cth)
- a person who is the trustee of a superannuation fund, an approved deposit fund, a pooled superannuation trust or a public sector superannuation scheme and the fund, trust or scheme has net assets of at least \$10 million
- a person that has or controls gross assets of at least \$10 million (including any assets held by an associate or under a trust that the person manages)
- a person who is a listed entity, or a related body corporate of a listed entity
- a person who is an exempt public authority
- a person who is a body corporate or an unincorporated body that carries on a business of investment in financial products, interests in land or other investments, and for the purposes invests funds received following an offer or invitation to the public where the terms of the offer provided for the funds subscribed to be invested for these purposes

Note: Belay Capital may require independent verification of your wholesale client status.

I declare that I have read and understood this form, and that the information set out is true and correct. Please sign below:

Signature: Signatory 1	X	Signature: Signatory 2	X
Date (DD/MM/YYYY)	/ /	Date (DD/MM/YYYY)	/ /
Print name:		Print name:	